



Graceland
UNIVERSITY | 1895

Institutional Advancement

LETTER OF INTENT FOR ESTATE GIFT

Date _____

Letter of Intent for Estate Gift

To provide ongoing assistance for Graceland's mission of creating learning communities where students develop their potential for meaningful and productive lives, a gift has been made through an estate plan by the below named person(s).

Name _____

Name _____

Address, City, State, ZIP code _____

Phone _____

Email _____

The provision to leave a legacy gift to Graceland is made through (select all that apply):

Will Retirement Plan or IRA Life Insurance Other _____

For long-term planning purposes at Graceland, the future gift will be _____% of my estate or an estimated value of \$_____. (The amount is kept confidential; if your gift is a percentage of your estate, please indicate the approximate value.)

It is understood that stating an amount on this form is not legally binding to the estate and that the bequest can be added to, subtracted from, or revoked at any time.

This gift is for: The Graceland Fund (our greatest needs) Other _____

GIFT RECOGNITION

Choose One:

- Graceland may publish my/our name(s) in lists of Heritage Club members as a motivation for others to leave a future gift to benefit Graceland.
- Please keep donor name(s) confidential.

Preferred name format for recognition: _____

(Some women include their maiden name.)

Please mail this form to: Development Office at the address below, or email to development@graceland.edu.